

# Qualifying your client

“Thank you again (insert name) for allowing me to assist with your new home finance/purchase. As part of our extended services, to make your upcoming move into your home easier, we'd love to recommend you to our service partner MyConnectPlus.

MyConnectPlus provide a completely FREE utility connection service and in one phone call they will organise all of your utility connections, from your choice of a wide range of providers.”

**A** “Would you like to take advantage of this complimentary service?”

**B** “MyConnectPlus will be in touch soon to discuss your requirements.”

To help promote digitally (via email etc) to your clients, please use the Vow/MyConnectPlus service blurb and flyer provided.

The screenshot shows the Vownet client profile page for 'EAST BROKER TOOLS'. It lists two clients: Philip Testing (61 64388751, filp.djkarovic21@gmail.com) and Mina Testing (61, mina@salesrekr.com). Under 'Cross sell opportunities', there are buttons for 'Home and contents insurance' (Vero), 'Landlord protection' (Vero), 'Mortgage/loan protection insurance' (Citi), and 'Relocation services' (myconnect).

The screenshot shows the 'My Connect - Send Form' dialog box. It contains a table with client details:

Client #	Phone	Email	Address
Client #1			
Philip Testing	61 64388751	filp.djkarovic21@gmail.com	520 Oxford Street, Bondi Junction NSW 2022, Australia
Client #2			
Mina Testing	61	mina@salesrekr.com	520 Oxford Street, Bondi Junction NSW 2022, Australia

Below the table, there are fields for 'Subsrekr Help Desk' and 'MICROSOFT ADVERT ID', and a 'SEND' button.

Qualified?

## How to apply

Via our unique Vownet integration, once you hit 'send' (refer screen images) we will be sent your clients details.

You can view this applications progress at anytime by logging into:

<https://myconnect2.secure.force.com/#/login>

**Username**  
(your email address)

**Password**  
(firstname123)  
\*you can update this at anytime\*

Your dedicated MyConnectPlus representative is **Andrew Larter** and he can be contacted at anytime on:

**andrew@myconnect.com.au** or **0498 777 057**